



Estate Administration

We work closely with estate trustees, families, trust companies and charitable organizations to administer and distribute estates in a sensitive, efficient and professional manner. We manage all phases of estate administration with expertise and sensitivity including:

- acting as estate trustees
- ascertaining the assets of the deceased
- discharging liabilities and paying necessary taxes
- structuring post-mortem planning to minimize taxes and maximize returns to the estate and its beneficiaries
- dealing with financial institutions
- distributing property to beneficiaries
- applying to the court for the Certificate of Appointment of Estate Trustee