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## Work-out & Restructuring Arrangements

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We help sell businesses on reasonable terms and manage associated risks and processes with employees, landlords, banks and other stakeholders. For companies facing financial distress we:

- plan and implement work-out, restructuring and reorganization arrangements
- work closely with the company's shareholders, bankers and investors to implement sale or acquisition strategies that will maximize recoveries and shareholder returns
- represent lenders and creditors in security analysis, opinions and enforcement matters, teaming with our Litigation Group to manage and resolve insolvency issues and creditors' remedies